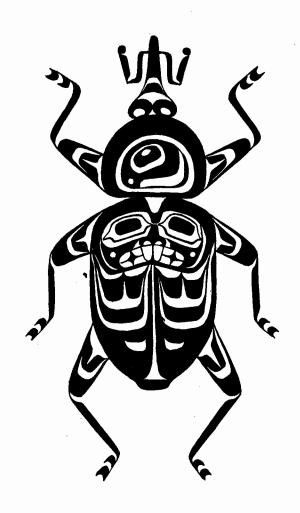
PROCEEDINGS

of the

43rd ANNUAL WESTERN FOREST INSECT WORK CONFERENCE



PENTICTON, BRITISH COLUMBIA

MARCH 2 - 5, 1992

PROCEEDINGS

FORTY-THIRD ANNUAL WESTERN FOREST INSECT WORK CONFERENCE

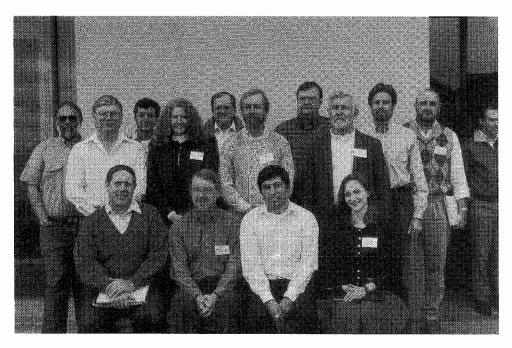
PENTICTON, BRITISH COLUMBIA

MARCH 2 - 5, 1992

Not for Citation (For Information of Conference Members Only)

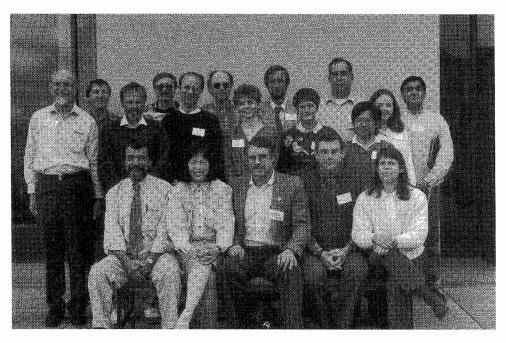
> Prepared at Pacific Forestry Centre Forestry Canada

Printed at
Fotoprint
Victoria, British Columbia



Front Row: Steve Kohler, Roger Sandquist, Jesse Rios, Susan Senger **Middle Row:** Lonne Sower, Beth Willhite, Andy Eglitis, Mai Furniss

Back Row: Don Wright, Jerry Lenhard, Mike Wagner, Evan Nebeker, Bruce Hostetler, Gary Petersen

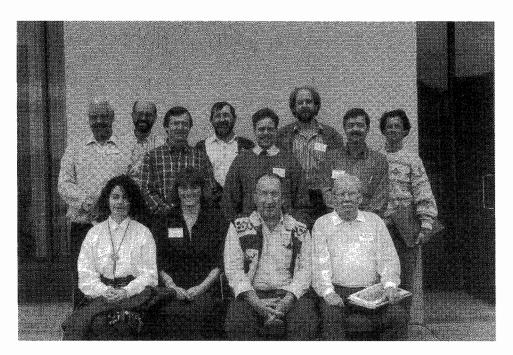


Front Row: John Wenz, Chris Niwa, Ed Holsten, Ladd Livingston, Jill Wilson

Middle Row: Pete Lorio, Felton Hastings, John Borden, Therese Poland, Elizabeth Tomlin, Leslie Chong,

Lisa Poirier

Back Row: Eric Haupt, Brent Olsen, David Piggin, Fred Hain, Dave Bridgwater, Alejandro Camacho



Front Row: Julie Brooks, Joan Holt, J.M. Schmid, Red McComb **Middle Row:** Norm Alexander, Don Owen, William Antrobius, Don Summers

Back Row: Dan Miller, Gyula Kiss, Jerry Carlson, Kees Van Frankenhuyzen



Front Row: Dave Schultz, Mike Hulme, Leo Rankin, Rich Goyer

Middle Row: Marc Linit, John Spence, Allan Van Sickle, Gordon Miller, Tom Payne Back Row: Michael Valenti, John Harris, Leroy Kline, Scott Salom, Darrell Ross



Front Row: Jim Byler, Jan Volney, Iral Ragenovich, Lee Humble

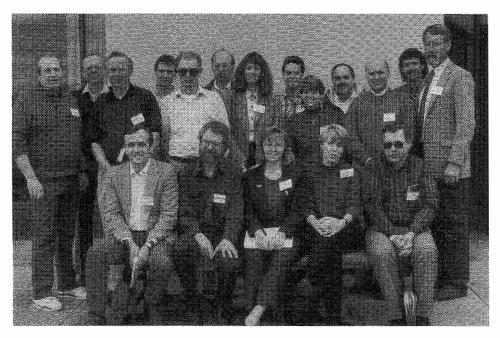
Middle Row: Emile Begin, Les Safranyik, Gene Amman, Lorraine Maclauchlan, Alan Berryman,

Tim Ebata

Back Row: Terry Shore, Mike Valenti, Bob Cain



Front Row: Gerhard Gries, Joseph Liebl, Lynn Wyatt, Sandy Gast, Regine Gries **Middle Row**: Brian Sieben, Kornelia Lewis, Imre Otvos, Gerry Fraser, Aileen Wardle **Back Row**: Rory McIntosh, John McLean, Jim Weber, Brad White, Dave Braun



Front Row: Roger Burnside, Keith Reynolds, Sally Bertram, Nancy Rappaport, Larry Stipe **Middle Row:** Tim Paine, Hal Wieser, Jane Carter, Barb Bentz, Robert Wolfe, Jed Dewey, John Stein

Back Row: Dayle Bennet, Bernie Raimo, Ed Senger, Tom Lacey, Pat Byrne, John Dale



Front Row: Eric Smith, Julie Weatherby, Ken Wright, Sheri Smith, Skeeter Werner

Middle Row: T. Torgersen, Jorge Macias, Chris Hanlon, Dick Schmitz, Ron Billings, Steve Munson,

William Upton

Back Row: Bob Backman, Don Heppner, Robert Hodgkinson, Lloyd Vandermark, Mark Hamm,

Ken Gibson

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FINAL PROGRAM

43rd Annual Western Forest Insect Work Conference

March 2 - 5, 1992

Penticton, British Columbia

Monday, March 2

18:00 - 20:00 Registration at Lakeside Resort

19:30 - 21:30 Wine and Cheese Social, Penticton Art Gallery

Tuesday, March 3

08:00 - 10:00 Registration

08:30 - 10:00 Business Meeting

10:30 - 12:00 Panel

Future Shock: an Examination of Potential Impacts of a Changing Society and a Changing Environment on Forest Health Issues.

Moderator - Dr. J. Borden, Simon Fraser University

- Old Growth Management Warren Mitchell, BC Forest Service
- Pesticides Dr. Ron Kobylnyk, BC Ministry of Environment
- New Forestry Norm Alexander, BC Institute of Technology
- Global Climate Change **Dr. J. Borden**, Simon Fraser University

12:00 - 13:30 Lunch

13:30 - 15:00 Workshop Session 1

- Competitive Interactions Between Primary and Secondary Bark Beetles **D. Miller**, Phero Tech Inc., Vancouver
- Forest Health Input into IRM Planning L. Kline, Oregon Dept. of Forestry
- Use of Models N. Crookston, USFS, Moscow
- Regional Pest Updates L. Livingston, Idaho Dept. of Lands
- Hazard and Risk Rating for Forest Insects T. Shore, Forestry Canada, Victoria

Tuesday, March 3

15:30 - 17:00 Workshop Session 2

- Host Location by Bark Beetles D. Miller, Phero Tech Inc., Vancouver
- Second Growth Pests T. Ebata, BC. Forest Service, Smithers
- Insect Population Dynamics and Selection of Pest Management Strategy - L. Safranyik, Forestry Canada, Victoria
- Male Disruption Techniques in Lepidoptera C. Niwa, USFS, Corvallis
- B.t. Applications and Opportunities K. Van Frankenhuyzen, Forestry Canada, Sault Ste. Marie

19:00 - 21:00 Evening Session

- Poster Session
- Modeling Demonstrations

Wednesday, March 4

08:30 - 10:00 Workshop Session 3

- Defoliator Management Strategies J. Wenz, USFS, Sonora
- Incorporation of Loss Data into Timber Supply Analysis
 G. Fraser, Canadian Pacific Forest Products,
 Victoria
- Weevils L. Maclauchlan, BC. Forest Service, Kamloops
- Technology Transfer J.W.E. Harris, Forestry Canada, Victoria
- Forest Health/Quarantine Issues L. Humble, Forestry Canada, Victoria

10:30 - 12:00 Workshop session 4

- Historical Records Versus Climate Change J. Volney, Forestry Canada, Edmonton
- Use of Antiaggregants for Bark Beetles S. Werner, USFS, Fairbanks
- Gypsy Moth: Suppression or Eradication A. Van Sickle, Forestry Canada, Victoria
- Survey and Detection Techniques **Ken Gibson,** USFS, Missoula
- Forest Health and Non-Timber Values J. Dale, USFS, San Francisco

12:00 - 13:30 Lunch and Group Photos

Wednesday, March 4

13:30 - 15:00 Panel

Biodiversity/Sustainable Ecosystems

Moderator - I. Ragenovich, USFS, Portland

- Some Philosphies on Ecosystems T. Aztet, USFS, Siskyou National Forest
- Relationships of Pests to other Ecosystem Disturbances
 A. Harvey, USFS, Intermountain Forest & Range Exp. Stn.
- Ecosystem Sustainability and Planning J. Byler, USFS Forest Pest Management, Northern Region

15:30 - 17:00 Workshop Session 5

- Scolytid Strategies D. Miller, Phero Tech Inc., Vancouver
- Damage Appraisal R. Alfaro, Forestry Canada, Victoria
- Cone and Seed Insects D. Summers, BC Forest Service, Victoria
- Biocontrol Presentations Getting the Message Across with Video M. Hulme, Forestry Canada, Victoria
- Need For and Coordination of Demonstration Areas K.
 Gibson, USFS, Missoula

19:00 - 21:00 Evening Session

Asian Strain of Gypsy Moth: Concerns and Discussion

P. M. Hall, B.C. Forest Service, Victoria

Thursday, March 5

08:30 - 10:00 Business Meeting

10:30 - 12:00 Workshop Session 6

- Mountain Pine Beetle Management P. M. Hall, B.C.Forest Service, Victoria
- Host Location by Parasites and Predators Stephens, University of Arkansas, Fayetteville

F.

- Future Research Priorities G. Miller, Forestry Canada, Victoria
- Douglas-fir Tussock Moth Management I. Ragenovich, USFS, Portland
- Expert Systems/Decision Aids B. Benz, USFS, Logan

12:00 - 13:30 Lunch (included in registration) Thursday, March 5

13:30 - 15:00 Workshop 7

- Isolation and Identification of Semiochemicals G.
 Griese, Simon Fraser University, Burnaby
- Stand Structures Post Outbreak R. Shepherd, Victoria, BC.
- Public Interaction and Participation M. Geisler, BC. Forest Service, Hazelton
- History of Forest Entomology in the West M. Furniss

15:00 FINISH

Conference Chairman - T.L. Shore, Forestry Canada

Program Committee - P.M. Hall, BC. Ministry of Forests

- L. Safranyik, Forestry Canada
- D. Miller, Phero Tech Inc.
- L. Humble, Forestry Canada (Local Arrangements)

WESTERN FOREST INSECT WORK CONFERENCE 43RD ANNUAL MEETING PENTICTON, BRITISH COLUMBIA

5:30 p.m. MARCH 2, 1992

Present:

Terry Shore, Chairperson
Ladd Livingston, Treasurer
Jill Wilson, Secretary
John Wenz, Past Chairperson
Bernie Raimo, Counselor
Torgy Torgersen, Common Names Committee Chairperson
Hohn Schmid, Founders Award Committee Chairperson
Mal Furniss, History Committee, Chairperson

Chairperson Shore called the meeting to order at 5:30 PM

- 1) Tributes to retired members: Dick Schmits, Bruce Roettgering, Roy Shepherd, Henry Moeck
- 2) Minutes of the 1991 Final Business Meeting

The minutes of the 1991 Final Business Meeting were reviewed. No errors or omissions were reported, and the minutes were accepted.

- 3) Future Meetings
 - a) 1993 March 1 through March 4, in Sacramento, California. Program Committee: Don Dahlsten and Dave Wood
 - b) 1994 To be determined
- 4) Committee Reports:
 - a) Treasurer's Report

Treasurer Ladd Livingston presented a summary of the work conference's financial activities during the past year. In brief, the balance on hand prior to the 1991 meeting was \$6,231.94, and the balance prior to the current (1992) meeting is \$4,180.51.

Terry Shore and John Wenz audited the Treasurer's Report and approved it. The Executive Committee voted unanimously to accept the Treasurer's Report.

b) Awards Committee

Chair Schmid announced that the recipient of the Founders Award had been selected.

Criteria for McGregor Award were presented (see notes). During discussion of the proposal several questions were raised:

If this is basically a PheroTech award, why don't they administer it? It will take a long time to get \$15,000. Is PheroTech still interested in this proposal? Should we table this proposal if no PheroTech representative is present (Staffan Lindgren was unable to attend this meeting)?

It was moved that the proposal be posted during the meetings and brought up for discussion during the final business meeting. This motion was seconded and approved.

c) History Committee

Mal Furniss read the History Committee report (see First Business Meeting Committee Minutes).

d) Common Names Committee

Torgy Torgersen read the common names committee report (see First Business Committee Minutes).

e) Nominating Committee

John Wenz, Les Safranyik, and Jill Wilson were appointed to nominating committee. Current vacancies include:

Chairperson: 2 year term Counselor: 3 year term

5) New Business

a) Permanent Logo?

Terry mentioned proposal to adopt the piece of artwork being used as the '92 logo as a permanent WFIWC logo. Executive Committee agreed to introduce the idea at the first business meeting and vote on the proposal at the Thursday business meeting.

b) Free Rooms:

Two free rooms are available. Terry proposed that these rooms be used for retired individuals here out of pocket. There were no objections to this proposal, the Executive Committee agreed that this proposal should be brought up at the First Business Meeting

The meeting was adjourned at 7:30.

WESTERN FOREST INSECT WORK CONFERENCE

43RD ANNUAL MEETING PENTICTON, BRITISH COLUMBIA

FIRST BUSINESS MEETING March 3, 1992

Chairperson Terry Shore called the meeting to order.

- Tributes to retired members (see executive meeting minutes)
- 2) Minutes of the Final 1991 Business Meeting and the Executive Committee were read and approved.
- 3) Treasurers Report

Ladd Livingston read the Treasurers Report. The balance on hand prior to the 1991 meeting was \$6,231.94. The ending balance prior to this meeting was \$4,180.51

4) Future Meetings

1993 - Sacramento, California, March 1 through March 4. The program committee for these meetings will include Don Dahlsten and Dave Wood.

1994 - Chairperson Shore mentioned the offer of the Western International Forest Disease Work Conference to hold their meeting concurrently with WFIWC either in 1994 or 1995 at the location and timing of our choosing. It was proposed that this meeting occur in 1994. Invitations were solicited for the location of this meeting.

5) Committee Reports

a) Founders Award Committee

John Schmid announced that Dave Wood will be this years recipient of the Founders Award.

Discussion Followed. Could the first call for nominations be sent out with the first meeting announcement? A proposal was made that the recipient give a speech at the meeting in the year he or she is selected. This Motion was seconded and accepted by the group.

John Schmid also mentioned that he wished to step down as chairperson for this committee.

b) Permanent Mailing List

Ladd Livingston mentioned that two copies of the current mailing list are available on the registration table. Active members will be those who have attended one meeting in the previous 5 years. Provision will also be made for individuals who would like to remain on the active list but who cannot attend meetings as frequently.

c) Common Names Committee

Chairperson Torgersen submitted this report.

Committee members as of February 27, 1992 include Lee Humble, Robert Lavigne, Judith Pasek, Iral Ragenovich, John Stein, Larry Stipe, and chairperson Torolf Torgersen

Membership Changes - Changes since last year include the resignations of Charles Sartwell and Robert Stevens. A slate of candidates to replace the seats vacated by Sartwell and Stevens was submitted to Chairperson Terry Shore. As called for in the by-laws, Shore chose Robert Lavigne and John Stein to fill the vacancies.

Actions - This year one application for consideration of a new common name was submitted by Malcolm Furniss. He proposes the name "boreal spruce beetle" for Dendroctonus punctatus.

d) History Committee

Chairperson Furniss submitted this report

Members: Mal Furniss, Ron Stark

Purpose: Preserve, promote, publicize history of western forest entomology.

Time span: From the beginning of the field, 1899 when A.D. Hopkins first came west. The Univ. of Idaho Special collections are the official archives.

Torgy Torgersen, La Grande, Oregon, reports that he insect collection, began at the Portland Forest insect lab in the 1930's has been moved to the Corvallis Forestry Sciences Lab. Consolidated with it are collections form Berkeley and Coeur d'Alene. The specimens are presently in storage, awaiting allocation of space and commencement of curatorial operations

under contract with the Oregon State University Department of Entomology.

Boyd Wickman is awaiting publication this spring of his historical account of past outbreaks in relation to the adverse "forest health" situation in the Blue Mountains. He has made effective use of reports of the old Bureau of Entomology to provide perspectives on current (and future) problems. A recent example is his publication, Mammoth Lakes Revisited - 56 years After a Douglas-fir Tussock Moth Outbreak. PNW-RN-498 (1990). It documents increased radial growth on defoliated white fir that survived. In May, he will talk at the 90th anniversary of Crater Lake N.P. on "Battling Bark Beetles in Crater L.N. P."

Through the interest and financial support provided by Chairperson Terry Shore and the Executive Officers, the 2800 pages of correspondence between A.D. Hopkins and Josef Brunner (1909-1917) were copied onto microfiche. A copy was deposited in the University of Idaho Special Collections Library.

Using Microfiche, M. Furniss prepared a manuscript, "Birth of Forest Entomology in Montana" that will be submitted to a history journal. The unedited draft will be deposited with the microfiche.

The old Berkeley Forest Insect Lab photo file, dating from the employment of H.E. Burke, J.M. Miller, R.P. Keen, J.M. Patterson and others in the Bureau of Entomology, is a major historical resource. Changes in organization and other circumstances make it a timely subject to be discussed by Nancy Rappaport and others at the forthcoming History Workshop. The intent is to consider means of cataloging the photos for access by users, and preservation of the photos. An advisory committee representing the interested individuals and organizations will be appointed to that end.

5) Other Business

a) Western Forest Insects

Chairperson Shore announced that we are awaiting Bob Bridges report on the need for revising vs. reprinting and revising this publication.

b) MacGregor Award

Chairperson Shore announced that the rules for administering the award and the selection criteria for selecting the winner would be on the registration

board for viewing. Pherotech is willing to put in \$2000 of seed money, but is looking for more contributions to bring the amount up to \$7500. A vote will be taken during the final business meeting.

c) North American Forest Insect Work Conference Proceedings

Skeeter Werner announced that these have been published and should be sent out to participants shortly.

d) Resolutions

John Borden asked if the group would want to consider taking positions on foreign log importations and Asian gypsy moth. He agreed to appoint an ad hoc committee (Leroy Kline and Alan VanSickle) to propose two draft resolutions on these issues.

WESTERN FOREST INSECT WORK CONFERENCE

43RD ANNUAL MEETING PENTICTON, BRITISH COLUMBIA

FINAL BUSINESS MEETING March 5, 1992

Chairperson Shore called the meeting to order.

- 1) Minutes of the first Business meeting were read and approved.
- 2) Resolutions:
 - a) Foreign Timber Importations

The following resolution foreign timber importations into Western North America was read by John Borden and approved by the group.

<u>Whereas</u> the Western Forest Insect Work Conference is an international body of scientists and forest health professionals representing Canada, the U.S.A. and Mexico, and

Whereas Several trial importations of unseasoned raw logs from foreign countries (notably Eastern Siberia and New Zealand into the western United States have occurred in 1991, and

<u>Whereas</u> the logs imported in 1991 have been shown to harbour quarantinable pests, and there is a continual threat of introduction of new forest pests into North America on or in such timber, and

Whereas concerns raised in the past year by various scientific and professional organizations about the threat of introduction of foreign pests on unseasoned timber have not diminished, and

<u>Whereas</u> methods of mitigating potential pest organisms on imported timber have been proposed, but have not yet been demonstrated to be effective, and have not been incorporated into policy,

Be it resolved that the Western Forest Insect Work Conference advise all governments concerned with foreign timber importations to formulate and implement rational policy that will ensure through proven methods of mitigation the exclusion of potential pest organisms

on foreign timber, and not to permit foreign timber importations until such assurance is possible, and

Be it further resolved that the chairman of the Western Forest Insect Work Conference transmit the above resolution in writing to the U.S. Secretary of Agriculture, the Canadian Ministers of Agriculture and Forestry the Mexican Secretary of Agriculture and the Governor and Premier of the States and Provinces concerned, with copies to other relevant officials at the State, Provincial and Federal levels.

b) Eradication of Asian Gypsy Moth

John Borden submitted a resolution regarding eradication of Asian gypsy moth. The following is the final resolution which was approved by the group, with 3 opposing.

Whereas the Western Forest Insect Work Conference is an international body of scientists and forest health professional, representing Canada, the U.S.A. and Mexico, and

Whereas the Asian gypsy moth was detected in 1991 in British Columbia, Washington and Oregon, and

Whereas the Asian gypsy moth could become a very severe pest in North America, as evidenced by current severe outbreaks in Siberia, and as embodied by characteristics not found in European Gypsy Moth, i.e. the capability of females to fly, and a larval host range that embraces conifers as preferred host species, and

<u>Whereas</u> the threat of transporting egg masses from infested zones in North America on all cargo bound for on-or-off-shore export markets will result in crippling quarantine restrictions, and very costly measures of sanitation and certification of pest-free status, and

Be it resolved that the Western Forest Insect Work Conference advises all governments concerned to ensure that timely and aggressive eradication procedures be implemented in 1992 in such a way that the chances of successful eradication are maximized and

Be it resolved that the concerned governments are also advised to continue to monitor intensively for Asian gypsy moths in the future, to intercept carriers of Asian gypsy moths, and to make a commitment to

They will continue to use the same mailing address as before for a while:

PO Box 245 Berkeley CA 94701

b) Southern Forest Insect Work Conference

Scott Salom invited the group to attend the Southern Forest Insect Work Conference

c) Local participation A suggestion was made that when this group meets, it offer to put on programs at local schools.

Chairperson Ragenovich adjourned the meeting.

PANEL SUMMARY: FUTURE SHOCK, AN EXAMINATION OF POTENTIAL IMPACTS OF A CHANGING SOCIETY AND A CHANGING ENVIRONMENT ON FOREST HEALTH ISSUES

Moderator: John H. Borden, Professor, Centre for Pest Management, Simon Fraser University, Burnaby, BC. V5A 1S6

INTRODUCTION

John Borden

In forestry and forest entomology, many of us live at least partly in the past, fondly recalling a newly planted forest, a research project accomplished, or a successful operational pest management program that happened 10 or 20 years ago, just as if it happened yesterday. Yet the world around us is changing, sometimes very rapidly. When I returned to British Columbia as a professional in 1966, we were still well within the era in which progressive clear cutting of old growth timber was considered to be good forest management. We were spraying lindane on log booms in Lake Cowichan to control ambrosia beetles. Biodiversity was in no lawyer's vocabulary that I ever heard. And summer and winter came and went with monotonous, uninteresting regularity. Now, many of us are suffering future shock as the world changes around us. Suddenly old growth is a religion, lindane is an antique, owls are political tools, and each long, hot summer is a little longer and a little hotter. All of the change we face must in some way affect forest pest management.

This panel addresses future shock in forest pest management. It provides a British Columbia perspective on our subjects: old growth management, pesticide regulation and usage, new forestry, and global climate change.

OLD GROWTH MANAGEMENT

Warren Mitchell: Manager, Old Growth Strategy Project, B.C. Ministry of Forests, 1450 Government St., Victoria, BC. V8W 3E7

Forest management practices that have been traditionally utilized in British Columbia are changing as social values and public expectations for forests and forestry are changing. The relatively simple focus of resource extraction, especially of timber and wood products, is giving way to broader societal concerns for the consideration of forests as complex ecological systems that are vital to the maintenance of a healthy environment and that deliver a range of values beyond resources.

In this regard it is becoming increasingly necessary for forest managers to find new and innovative solutions to the potentially contrary objectives of forest sustainability versus forest resource utilization. Forest pest managers will be especially challenged as management practices change to maintain, enhance or create old-growth characteristics across the forest landscape.

Old growth attributes can be managed for at the stand or the landscape level. Stand management techniques which may become common are: maintenance of live trees in reserves or within a harvest unit; extended rotations or cutting cycles; uneven-aged or irregular stand structures; retention of coarse woody debris; retention or production of snags; and, increased mixes of species, including deciduous.

Landscape level techniques would ensure that there is a mosaic of forest stands, including old growth, across the forest unit with the objective being to maintain biodiversity.

The delivery of these objectives and techniques will be a significant challenge to pest mangers as the maintenance of old-growth attributes will require the protection or creation of pest habitat rather than its removal.

PESTICIDES

Ron Kobylnyk: Director, Pesticide Management Branch, BC.
Ministry of Environment, 780 Blanshard St., Victoria, BC.
V8V 1X5

We shall assume that by the year 4000 we will still have forest and forest pests. The public tends to favour "organic" solutions to pest problems because of a fear of chemicals. This fear is based on blame for diseases arising from a single unavoidable event, resentment of the power and indifference of large corporations, the desire for "sanctity" of nature, the fear of unfamiliar risks and the loss of controlling a risk.

We must do a better job of explaining risks to the public, including relative risks such as probabilities which are often based on uncertainties and extrapolations. Both industry and scientists must learn to do a better job of explaining risks and benefits to the public.

B.C. Environment is embarking on a new strategic plan which includes two new objectives: integrated pest management and a communication plan. One of the features of the IPM objective is to reduce pesticide use by 25% in 10 years and by developing a data base of IPM strategies used in BC and

elsewhere in the world. The Ministry will also be introducing the idea of major pesticide users being encouraged to develop corporate pest management plans. A number of public workshops are planned dealing with major pest problems. As scientists we must learn to simplify an issue to both the media and the public and we must deliver our message with passion. Rather than working in isolation, we must learn to participate in stakeholder meetings and strive for an informed consensus.

The Freedom of Information Act will finally allow the public to obtain information on pesticides which has remained unavailable until now. As long as we involve adequate public input into our long-term strategies, the impact of future shock in relation to pest control should be minimal.

NEW FORESTRY

Norm Alexander: Instructor, Renewable Resources Technology, B.C. Institute of Technology, 3700 Willingdon Ave., Burnaby, BC. V5G 3H2

I offer a restricted definition of new forestry in relation to forest health, in which biological diversity and global ecology take precedence over the production of forest products. The profound similarities between the effects of new and old forestry are pointed out and the suggestion is made that while the reasons may be very different for the old vs. the new forestry, the results can, in some instances, be very similar. I suggest that new isn't necessarily good, while old isn't necessarily bad. Nor is old always best just because we know how to do it, while trying something new isn't bad just because it entails some risk. Instead of denying the past, we should attempt to learn from it, to understand why things happened, and what came as a result of those actions. The constraints that brought about the old version of new forestry are discussed: physical constraints, market constraints, overabundance. The effects of these old harvesting methods are discussed. Clearcutting is suggested as a means to increase biological diversity. Burns are mentioned as another source of bio-diversity. It is pointed out that reforestation was not always a problem under some of these old harvesting methods. This old forestry left us with a legacy of problems, almost all of which are a result of less intense management practices. Bark beetle outbreaks, ambrosia beetles, dwarf mistletoe, root rots, geneticsgenetics-genetics!!!, and western spruce budworm.

The sequence of procedures as followed by other plant and animal practitioners is discussed. The retention and/or enhancement of other forest values is mentioned. The lack of time is mentioned. Forest land management is not going to

allow the natural cycles to heal the wounds as these cycles take vast amounts of time. I suggest that we can have some of our cake and eat it too. Pathogens are defined as site degradation factors: the presence of living disease causal organisms is as much of a site degrading factor as anything else that we more routinely take into consideration. It is pointed out that we are going to have to accept both if we launch into less intensive forestry. I suggest that we should learn from the past before we blindly plunge into a "new" future.

GLOBAL CLIMATE CHANGE

John Borden

The greenhouse effect is a normal condition whereby infrared radiation from the earth's surface is reflected back by atmospheric greenhouse gasses such as carbon dioxide, methane, ozone, nitrous oxide and chlorofluorocarbons. keeps the mean temperature of the earth's surface at a comfortable 15° C, instead of -18° C without greenhouse Since 1860 the mean temperature of the earth's surface has risen about 0.60 C. Associated with this increase has been a rise in atmospheric carbon dioxide from 260 ppm in 1800 to 350 ppm today. This trend is continuing. Some feel that a rise in atmospheric carbon dioxide may be beneficial to plants, because an expected increase of 33% in biomass production should occur. Plants in such an atmosphere might become temporarily resistant to insects because of reduced foliar water and nitrogen, but such characteristics should induce evolution in favour of voracious insects that can consume excess carbohydrate in order to meet their nitrogen quotas. If global warming results in a predicted trend toward wetter climates in coastal areas, the impact on host trees and pest organisms may be mixed. For example, host trees may stay very vigorous throughout the year if there is no summer water deficit, but insects vulnerable to mid-summer desiccation should also benefit. A rise in mean temperature in continental areas should be manifested in slightly earlier springs, warmer summers, later autumns and warmer winters. Under such conditions the natural host range of many tree species will move northward and upward in elevation, leaving numerous trees and stands off-site, and vulnerable to pest depredation. A warming trend could favour forest insect pests in several ways, including: expansion of geographic ranges, increase in number of generations per year, better overwintering survival, more frequent outbreaks, longer outbreaks, and the ascension of secondary pests to major pest status. In anticipation of these events, policy should be adopted to place a greater investment in intensive silviculture to shorten the rotations of vulnerable stands,

to intensify pest surveillance and management efforts, and to alter reforestation practices so that the most genetically adaptable trees are on site in the future.

WORKSHOP SUMMARY: COMPETITIVE INTERACTIONS BETWEEN PRIMARY AND SECONDARY BARK BEETLES

MODERATOR: Dan Miller, PheroTech Inc., Vancouver

PARTICIPANTS: 20-30

Seven members presented information concerning the two following types of competitive interactions: (1) direct or scramble competition, primarily for phloem resource by offspring; and (2) indirect or contest competition, primarily in the use of pheromones. With respect to the first type of interaction, Jorge' Macias-Samano discussed the Mexican experiences in effectively using the cut-and-leave strategy to control Dendroctonus mexicanus, D. frontalis and D. adjunctus in pine forests. The actual mechanisms for population regulation are not known. Leo Rankin presented his research results in using the larvae of Ips pini to reduce the reproductive success of D. ponderosae in stands of lodgepole pine. Attack densities of both species and the interval between attacks of the two species were found to be critical in the effectiveness of the interaction. Safranyik followed with his ongoing research to capitalize on Leo's results. He presented some preliminary results showing success in attracting large numbers of I. pini to trees infested with D. ponderosae using the combination of ipsdienol and lanierone. Ed Holsten discussed his experiences with competitive interactions between Dryocoetes affaber and Dendroctonus rufipennis in Alaska. to the second type of interaction, John Wenz discussed attempts by him and Pat Shea to protect slash from attack by I. paraconfusus. However, the use of racemic ipsdienol and verbenone could not be evaluated for effectiveness due to low populations of I. paraconfusus. Interestingly, the slash was heavily attacked by D. brevicomis instead. According to John Borden, similar work conducted by Darrell Devlin demonstrated that the combination of verbenone and ipsenol was successful in protecting slash in thinned stands of lodgepole pine. Finally, Skeeter Werner discussed some attempts to use various pheromones such as ipsdienol to reduce populations of spruce beetle in Alaska. His research is ongoing with emphasis on various pheromones of common bark beetle associates of the spruce beetle.

WORKSHOP SUMMARY: FOREST HEALTH INPUT INTO IRM PLANNING

Moderator: LeRoy Kline, Oregon Department of Forestry

Participants: 23

As expected, there was a lot of heated discussion trying to define forest health, a healthy forest, and an unhealthy forest. Highlights of the discussion follows. Forest health does not necessarily equal tree health, which most entomologists are interested in. It is a very broad, complex subject with both real and perceived problems. Forest health can be described by many standards, each related to the management objectives for a specific site. No single standard of definition covers all objectives. Other questions were raised such as: What specifically do we want to maintain or create? Will we know it when we see it? Do we all see the same thing? Should we or can we legislate, regulate, or initiate forest health?

The moderator offered a definition that is currently being used by the Oregon Department of Forestry. "Forest health is a condition where dynamic forest ecosystems contain and sustain productive soils, clean water and air, a rich diversity of species and effective life-sustaining ecosystem processes. This ecosystem is resilient to change in terms of the risk of present and future disruptions by natural and human-caused events. Healthy forest provide people and communities with a variety of goods and services that can be produced from the land consistent with people's needs and basic land stewardship. Goods include tangible products, such as timber, fish, water and wild life. Services include intangible benefits, such as visual, historical, cultural, and spiritual values. A healthy forest should equate to a healthy ecosystem."

The major challenge of a Forest Health Program in the future is to show how it will support forest management goals to implement integrated resource management, and to demonstrate that the concept of forest health is valuable and practical. Forest health should also emphasize the belief that the forest - not the pests - as our major concern. An ecosystem approach using watersheds as the working base is perhaps necessary to accomplish desired future conditions.

Several examples were given on the Canadian and US side on how pest specialists were trying to integrate forest health principles into resource management planning. WORKSHOP SUMMARY: 1991 REGIONAL FOREST INSECT PEST UPDATES

Moderator: L. Livingston, Idaho Department of Lands

FOREST INSECT CONDITIONS, BRITISH COLUMBIA & YUKON G.A. Van Sickle, Forestry Canada, Victoria, BC.

The most damaging pests in the region in 1991 were bark beetles. These included mountain pine beetle which killed nearly 2 million cubic meters of mature pine in 9065 infestations over 49,600 ha in six forest regions. Increasing spruce beetle populations killed mature spruce over 44,600 ha mostly north of Mackenzie, but declined at Bowron Lakes Park. Balsam bark beetle killed mature alpine fir over 62,500 ha and Douglas-fir beetle killed mature trees in 3160 groups over 3865 ha in six regions.

Major defoliators included western spruce budworm which defoliated stands totaling 395,000 ha in three regions, more than double the area and severity of last year. With a 20% increase in egg counts, defoliation is forecast to continue in 1992 with severe defoliation at two thirds of the sites. Douglas-fir tussock moth defoliated trees over 135 ha near Kamloops and is forecast to increase in 1992. Eastern spruce budworm defoliated alpine fir and spruce in 135 stands over 245,000 ha near Fort Nelson, down 40% from last year, but 2year-cycle budworms increased with defoliation over 36,000 Old-growth western hemlock was defoliated by western hemlock looper in 265 patches over more than 50,000 ha, up from only 1115 ha in 1990, and by grey spruce looper over 3850 ha. This was a three fold increase from last year and the first recurrence of Caripeta divisata in more than 320 acres over 113,000 ha in three regions. The Asian biotype of gypsy moth was trapped for the first time in North America in the Vancouver area. The European biotype was also trapped with a combined total of 72 adult males in 17 areas.

Other noteworthy forest pests included pine needle diseases, which were again common, but western black headed budworm and pine sawfly collapsed in coastal areas. European pine shoot moth is established in urban ornamentals but not in native pines. Pinewood nematode remains very rare. Balsam woolly adelgid was found slightly east of the quarantine zone in southwest B.C. Larch needle diseases were widespread but other larch pests including casebearer were generally endemic. An introduced oak leaf phylloxeran and the native jumping gall wasp increased on Garry oak in Victoria, but western winter moth populations remain low.

Plantation and regeneration pests were common with varying degrees of damage, and included black army cutworm, Rhizina

second consecutive year. The most spectacular hardwood defoliation in south-central and interior Alaska was that of willow, which totaled approximately 130,000 acres. Willow defoliation was caused by leaf miners, noctuid and rusty tussock moth larvae. Black-headed budworm defoliation of western hemlock and Sitka spruce has declined for the past two years in the Prince William Sound area, while there has been a slight increase in activity in Southeast Alaska. Hemlock sawflies have been at endemic levels for several years in Southeast Alaska, though populations on the southern Tongass National Forest appear to be increasing.

INSECT CONDITIONS, SOUTHWESTERN REGION Jill Wilson, USFS R-3, Flagstaff, Arizona

In the southwest, total acres of bark beetle-killed trees increased from 66,350 acres in 1990 to 107,620 acres in 1991. Within the ponderosa pine forest cover type, western pine beetle activity increased dramatically, causing a large majority of the volume loss (8,917,550 cubic feet), followed by Ips engraver beetle (539,280 cubic feet), and mountain pine beetle (143,250 cubic feet). Ips engraver beetles also caused an estimated volume loss of 6,000 cubic feet within the pinyon-juniper forest cover type. This is significantly less than the volume lost in 1990 (1,140,000 cubic feet). In the mixed conifer and spruce forest cover types, Douglas-fir beetle and true fir beetle attacks caused an estimated 168,250 and 177,600 cubic feet of volume loss and spruce beetle, 42,750 cubic feet of volume loss.

Defoliator activity Regionwide decreased from 314,250 acres in 1990 to 247,760 acres in 1991. Most of this defoliation was due to the western spruce budworm which defoliated an estimated 218,610 acres of the mixed conifer forest cover type. Aspen defoliation resulting from an insect and disease complex composed of the large aspen tortrix, western tent caterpillar, and marssonina leaf blight increased significantly Southwestwide from 3,670 acres in 1990 to 29,150 acres in 1991.

FOREST INSECT PEST CONDITIONS, USFS NORTHERN REGION Larry Stipe, USFS R-1, Missoula, Montana

The mountain pine beetle remained the most devastating insect pest in the Region. Though infested acres continued a decline that began in 1982, the decrease in 1991 was less than in previous years. In northern Idaho, there was actually an increase in affected acres--up from 800 in 1990 to more than 3,200 in 1991 with an estimated 9,200 trees

killed. In Montana, there was a noticeable decrease in infested area from more than 198,000 acres in 1990 to only 160,000 acres in 1991. Approximately 99% of the mortality was lodgepole pine. Dead tree volume totaled more than 35 MMBF.

Total area affected by the **Douglas-fir beetle** declined Region-wide. In North Idaho the infested area declined markedly, from more than 8,000 acres in 1990 to more than 5,300 in 1991. An estimated 12,000 trees--nearly 4.2 MMBF--were killed. In Montana, total infested area remained almost static--9,125 acres in 1990 and 8,035 acres in 1991 with approximately 10,600 trees killed containing an estimated 3.1 MMBF.

Responding to more-nearly normal precipitation for the third consecutive year, **fir engraver beetle** populations declined notably again in 1991. In northern Idaho, in 1990, more than 36,000 acres had been infested with 53,000 trees killed. In 1991 14,700 trees were killed on 5,600 acres. In Montana, less than 650 trees were killed on 500 acres.

Pine engraver populations declined to low levels in northern Idaho in 1991 with only 80 dead ponderosa pine recorded on 15 acres. In Montana, continuation of drought and effects of widespread fires in 1988 resulted in increased mortality in pine stands. Infestations covered more than 3,000 acres of ponderosa pine on the Northern Cheyenne IR and adjacent Custer NF and 5,000 acres of lodgepole pine on the Gallatin NF surrounding and within Yellowstone NP. In both species, more than 6,500 trees were killed.

Though **spruce beetle** remains virtually endemic throughout the Region, infested area increased in the southwestern portion, on parts of the NezPerce NF, Idaho. Engelmann spruce stands in that part of the State are still drier than normal, and are experiencing population increases associated with outbreaks to the south, on the Payette NF. Infested area increased two-fold, from 591 acres in 1990 to almost 1,200 acres in 1991. Just over 1,500 trees were killed. In Montana, only 128 trees were killed on 113 acres.

In Idaho, fewer than 900 dead subalpine fir, in small groups, on just over 200 acres were attributed to **western balsam bark** beetle attacks in 1991. In Montana, infested acres once again increased on the Gallatin and Beaverhead NF's. Statewide, predominantly in the western portion, the infested area increased from 5,500 acres last year to 7,300 in 1991.

Western pine beetle populations, and affected ponderosa pine stands, decreased markedly in 1991 in North Idaho from over 9,900 acres in 1990 to fewer than 2,000 acres in 1991.

WORKSHOP SUMMARY: HAZARD AND RISK RATING FOR FOREST INSECTS

Moderator: Terry Shore, Forestry Canada, Victoria

Participants: Lorraine MacLauchlan, Keith Reynolds, Jan

Volney

Attendance: Approximately 30 people

Current research on the development of hazard and risk rating systems for four insect pests were highlighted in presentations by Lorraine MacLauchlan (B.C.F.S., Kamloops), Keith Reynolds (U.S.F.S., Anchorage), Jan Volney (Forestry Canada, Edmonton) and Terry Shore (Forestry Canada, Victoria). The pests that were profiled affect a range of stand types from young to mature and included two bark beetles, a defoliator and a weevil.

Hazard Rating Index for Pissodes terminalis L. MacLauchlan

The incidence and impact of *P. terminalis* is greatest on immature lodgepole pine grown in the dry, low elevation Interior Douglas-fir (IDF) biogeoclimatic zone. The Montane spruce zone (MS) also has a very high hazard and since it encompasses most of B.C.'s lodgepole pine type, this ecosystem could be considered equal in hazard to the IDF. The Engelmann spruce-subalpine fir zone (ESSF) has the lowest hazard for *P. terminalis*.

The parameters used to determine hazard are biogeoclimatic zone, stand age, and density or area potentially available (APA) In high hazard zones, lowering the density of a stand or giving individual trees greater APA's will increase the hazard of that tree or stand. Larger, more open grown trees have a higher probability of being attacked by *P. terminalis* and subsequently also develop more severe defects than trees in a more crowded situation. Stands aged 5-25 years are highest hazard. Hazard decreases beyond 25 years.

Hazard Rating Jack Pine Stands J. Volney

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The jack pine budworm feeds almost exclusively on jack pine. Stand susceptibility varies considerable over the region in which outbreaks have occurred. The biological basis for this variation is under investigation. Age is one factor which determines the extent to which a stand is damaged; older stands, especially over 60 years of age are more susceptible. Stand density is known to influence defoliation. Open-grown trees, which flower profusely support larger populations of the jack pine budworm and thus

sustain more damage. Within stands, trees which are infected with root disease sustain more damage than uninfected trees. A combination of these factors can be considered in developing hazard rating schemes for jack pine stands at risk to damage from the jack pine budworm.

Hazard Rating for Spruce Beetle on the Kenai Peninsula K. Reynolds

Tree regression analysis was used to identify significant components of a hazard rating system for spruce beetle in Lutz spruce on the Kenai peninsula. Variables included in the analysis were aspect, elevation, mean 10-year increment of dominant and co-dominant spruce, total basal area, spruce basal area as a percent of total basal area, basal area of spruce with dbh > 25cm as a percent of spruce basal area, and basal area of spruce beetle-caused mortality in the past 10 years as a percent of spruce basal area. Nodes were recursively pruned from the full regression tree to evaluate alternative simplified tree structures. The final version of the regression tree contained 7 terminal nodes with 3, 2.1, and 1 branches leading to predictions of low, low-medium, medium high and high hazard, respectively.

Susceptibility and Risk Rating Systems for the Mountain Pine Beetle T. Shore

Systems for rating the susceptibility (=hazard) and risk of lodgepole pine stands to the mountain pine beetle have been developed (Shore and Safranyik 1992, For. Can. Inf. Rep. BC-X-336) and are being utilized in British Columbia. Risk is defined as the short term expectation of tree mortality in a stand and is considered to be a function of stand susceptibility and beetle population pressure. affecting the susceptibility of a stand are: age of the dominant and co-dominant pine, location (elevation, latitude, longitude), stand density, and the basal area of pine >15 cm as a percentage of the total basal area of the stand. Beetle population pressure is an index of the magnitude and proximity of a significant mountain pine beetle population to the stand being assessed. Susceptibility and risk indices ranging from 0 to 100 are produced for each stand and are useful for prioritizing treatments.

to collect basic incidence data. There is a major opportunity to collect pest incidence data using existing silvicultural surveys. In B.C., there are three or more mandatory surveys that could be utilized: the preharvest silviculture prescription (1-3 yrs before harvest), the stocking survey (1-2 yrs after harvest) and the free growing survey (6-15 yrs after harvest). There is also a pre-stand tending survey that is usually done prior to spacing, pruning, fertilizing and other treatments.

In B.C., permanent sample plots for growth and yield studies have not collected pest data. Plots were abandoned or moved if pest incidence significantly affected the results. Timber supply analyses usually "net down" expected volumes due to numerous factors including unsalvageable pest damage. However, pest specialists have an opportunity to provide more accurate estimates of pest caused losses which may increase expected volumes.

The USFS has installed a network of permanent plots to answer Congress' query about the health of the nation's forests and other ecosystems. These plots provide a very broad monitoring system to detect changes in the represented ecosystems.

To date, pest data in B.C.'s silvicultural records has been of marginal quality and utility. The current emphasis in the BCFS is to provide operational data collection standards and to increase training.

WORKSHOP SUMMARY: INSECT POPULATION DYNAMICS AND SELECTION OF PEST MANAGEMENT STRATEGY

Moderator: Les Safranyik, Forestry Canada, Victoria

Participants: Roy Shepherd, Torgy Torgensen, Alan Berryman, Bob Coulson

About 25 persons attended the workshop. Les Safranyik introduced the theme and noted the main objectives; to discuss how information on the dynamics of injurious forest insects can be used for developing effective approaches to management, and to determine if there are current studies that were initiated because of a lack of information needed to develop improved strategies for pest management.

Roy Shepherd discussed the importance of considering the epidemiology of specific pest insects in developing effective methods of control, and defined two types of defoliating insect populations; fast cycling, and sustained. With fast

cycling species such as the Douglas-fir tussock moth, the western black-headed budworm, and the black army cutworm, damaging population levels appear suddenly, and usually decline to low levels within 1 to 4 years. Impact is more related to intensity of defoliation than to duration. For defoliators of this type the best management strategy is to prevent initial defoliation.

In contrast to fast cycling insects, populations of sustained defoliators such as the western spruce budworm, do not follow regular or predictable patterns. The rates of increase are generally slower than those of fast cycling species, the insects are highly mobile in the larval and adult stages, and are less habitat sensitive. Severe damage occurs only after several years of damage, and impact is therefore more related to duration than intensity. With insects exhibiting this type of population behavior, opportunities should be explored for creating long-term changes in the susceptibility or vulnerability of the forest.

Torgy presented the following based on his work and that of Dick Mason at the Forestry and Range Sciences Lab, La Grande, OR:

An understanding of the dynamics of insect defoliator populations can lead to many practical applications in forest pest management. Examples showed temporal and spatial patterns of populations of Douglas-fir monitoring in the Pacific Northwest. These examples represented both relatively natural populations, and populations upon which suppression projects using carbaryl and B.t. have been imposed. Empirical data are useful for predicting population trends, possible effects of suppression projects, and for identifying forests that are at high risk for outbreaks, or those that are under natural regulation at low densities. Serial data generated from the annual monitoring of permanent plots can also be used to construct general theoretical models that predict population change (e.g. POPSYS), or make probability statements about the Forests. Long-term data sets of defoliator populations will be critical to evaluating pest responses to silvicultural or other management practices.

Alan Berryman discussed, using blackheaded budworm as an example, development of population models based on fundamental concepts of population dynamics using a time sequence of data on population size followed by time series analysis. He elaborated on how these models are used for prediction of population behavior and prescription of pest management strategy.

Bob Coulson reminded us of several points regarding predictive modeling:

- a) the need for careful planning when developing predictive models,
- b) there is no need to model the obvious,
- c) population dynamics data can often be used to predict qualitative changes in populations (increase, decline, static),
- d) we must do a better job of selling the need and usefulness of population dynamics work in the practice of forest management.

WORKSHOP SUMMARY: MALE DISRUPTION TECHNIQUES IN LEPIDOPTERA

Moderator: Christine G. Niwa, U.S. Forest Service

Participants: 18

Lonne Sower discussed theories and principles of mating disruption. A better understanding of the mechanisms of mating disruption can help to answer some practical questions about application (e.g. type of formulation to use, dosage, and use of "off" blends). A geometric relationship exists between lure concentration and size of the effective plume, so dose must be increased several times to achieve a doubling of the area in which a male is attracted. The effective communication range within a species is difficult to predict, as it depends on female release rate, male threshold, and wind speed; in one species tested, the range was from 0.5 to 500 m. False-trail-following and sensory habituation are two of the mechanisms by which mating disruption occurs. Though not always vital to disruption, it is prudent to use as close to the correct pheromone as possible in order to facilitate false-trail-following. Moth behavior is also a factor in the efficacy of mating disruption. For example, at high population densities spruce budworm males often fly to trees and cruise branches rather than just relying on pheromone attraction to locate females.

Ian Weatherston discussed pheromone dispensers and factors affecting release rate. For a formulation to be efficacious it must emit the correct amount of pheromone in the correct component ratio over the desired period of time. The most important technical parameters are release rate, longevity, blend integrity and the stability of both the active ingredients and the device. These parameters were discussed in relation to the type and stiffness of the polymer used for the dispenser; size of the dispenser; the use of codiffusants; molecular weight, functional group, and

unsaturation of the pheromone molecules; and the effects of sunlight and temperature.

Julie Weatherby gave a user's perspective of the mating disruption technique for the Douglas-fir tussock moth. In 1991, about 200 acres were treated in Idaho with hollow fibers applied by helicopter. A video of the application operation was shown, and Julie recommended that company assistance for mixing, installation, and calibration be included in contract specifications. Project costs (not including the helicopter) were about \$40 per acre. Preliminary results indicate that populations were reduced about 70 percent with mating disruption.

Roy Shepherd reported briefly on a 1991 Douglas-fir tussock moth disruption test in B.C. which utilized a sprayable bead formulation applied by helicopter. Glass plates used to assess the application rate recovered only a small percentage of the intended dosage. However, this was sufficient to almost completely shut down trap catch. Longevity of the pheromone in these small particles is still a potential problem, particularly with compounds that have higher volatility than the tussock moth pheromone.

WORKSHOP SUMMARY: WESTERN DEFOLIATOR MANAGEMENT STRATEGIES

Moderator: John M. Wenz, U.S. Forest Service

Participants: 45

The workshop provided a forum for discussion of historic and current defoliator management strategies (i.e., plans designed to move toward and hopefully attain specified management goals and objectives) in western North American coniferous forests.

Individuals making presentation included: Julie Weatherby (FPM-R4; Larry Stipe and Jed Dewey (FPM-R1); Bruce Hostetler (FPM-R6); and Dayle Bennett (FPM-R3). Most of the discussion centered around experiences with the western spruce budworm (WSBW). Generalizing, the tendency in the recent past has been to implement direct control for the primary purpose of foliage protection and reducing impacts on timber production. Region 6 currently continues to implement direct control for WSBW. The trend in other areas in the west seems to be toward more long-term oriented silviculturally-based management strategies. The workshop participants felt that defoliator (and other forest pest) management strategies are becoming more complex and need to be responsive to a changing resource management philosophy. This includes an increasing emphasis on non-timber, non-commodity, resource values,

past few years and progress has been made in the above two areas. The lodgepole terminal weevil, *P. terminalis* Hopping, has also become of concern to foresters in young, regenerating stands of lodgepole pine, *Pinus contorta* var. *latifolia* Engelm., and this weevil was also discussed.

In 1968, the British Columbia Forest Service initiated a comprehensive tree improvement program for interior spruce. Large, open-pollinated progeny trials were established and at the 10-year measurement, light to moderate attack levels of *P. strobi* were detected. Cursory field examination indicated a pattern of differential attack among families. Thus a study was undertaken to determine the level of genetic variation in resistance to *P. strobi* attack, the magnitude of interactions among families and plantations for resistance, and to determine a relationship, if any, between weevil resistance and growth attributes. The results from this study suggest that there is a moderate genetic basis for resistance to weevil attack in interior spruce and that selection for height and diameter growth may improve resistance to *P. strobi* attack.

Studies on Pissodes strobi have suggested that this weevil preferentially attacks the longest and thickest leader of the tallest trees. However, a more recent study suggests that the genetic composition of individual trees may be more important than leader dimensions. Kiss and Yanchuk examined the pattern of P. strobi attack among families of interior spruce (the complex of white spruce, Picea glauca (Moench) Voss, Engelmann spruce, P. engelmannii Parry, and their hybrid swarms). Their data, comparing average percent weevil damage at ages 10 and 16 years, showed an inverse relationship (r=0.51), indicating that faster growing families are less frequently damaged that the slower growing ones. A similar relationship was shown for dbh, indicating that families with larger average dbh are damaged less frequently that those with smaller dbh. Other studies in the genetic resistance of spruce to P. strobi involved Sitka spruce provenance trials having records of fifteen tears of weevil attack, revealing large differences among provenances in percent of trees attacked and numbers of attacks per tree. This provenance variation in weevil attack was repeated in a clonal test which revealed that provenances which showed especially high resistance to weevil attack were also fast growing.

The resistance mechanism is not known, but preliminary work by Julie Brooks showed a slight (non-significant) difference in monoterpene levels between provenances of different resistance levels. The concept of using a multicomponent index to characterize resistant trees has been proposed utilizing monoterpene composition and feeding deterrency.

Kornelia Lewis, a Masters student at U.B.C. is studying the genetic variation among *P. strobi* populations in B.C. She is analyzing populations collected from Sitka spruce and the various species of interior spruce, such as Engelmann and White spruce. Another graduate student at U.B.C., B. Sieben, has created a spruce weevil hazard rating system based on heat sum accumulation. By calculating the heat sum in each of B.C.'s biogeoclimatic subzones, the potential for spruce weevil hazard could be predicted. He also investigated the potential for spruce weevil damage under climate change:

Percent of 17.4 million ha Prince George Forest Region in each hazard ${\it class}^a$

	Not Likely	Possible	Likely
Present Climate	76	17	7
2.2° C warming	16	13	71

Three hazard classes were utilized: Not likely (<720 degree days), Possible (720-800 degree days), and Likely (>800 degree days).

The impact of *P. terminalis* on immature lodgepole pine is greatest in the dry, low elevation Interior Douglas-fir zone (IDF), where up to 31 and 17% of the annual height growth is lost in the first and second years, respectively. In the Montane spruce zone (MS) 25 and 14% of annual height growth is lost in the same two years. The cool, high-elevation Engelmann spruce-subalpine fir zone has the lowest hazard. As density decreses in the IDF and MS zones, the probability of individual stems being attacked by *P. terminalis* increases, leading to increasingly severe defect after attack.

WORKSHOP SUMMARY: TECHNOLOGY TRANSFER

Moderator: John W.E. Harris, Forestry Canada, Victoria

Participants: 9

A definition of Technology Transfer was the "transfer of research results to the user in ways beyond publications and reports". Scientists tend to prefer to publish and then go on to new research rather than undertake additional efforts on past research such as workshops, poster and video presentations etc. Some client surveys, however, have shown that users prefer one-on-one field visits and workshops, and

do not create barriers to economics and trade. Prohibition of trade is not likely to be successful. Milt Holmes stated that the development of a North American free trade agreement will eventually result in the harmonization of quarantine regulations. In the future stronger justifications will be needed for pest risk assessments.

With the development increasing world trade the risk of unwanted introductions cannot be eliminated, therefore measures should be developed which reduce the risk. Education is needed to allow individual recognition of the seriousness of the intentional or unintentional movement of exotic insects.

WORKSHOP SUMMARY: HISTORCAL RECORDS VERSUS CLIMATE CHANGE

Moderator: J. Volney, Forestry Canada, Edmonton

Periods over which climate change is readily detectable extend beyond the careers of most scientists. Historical records and proxy data offer opportunities to analyze the responses of insect populations over the long-term. However, historical records on forest insect populations in North America are limited to periods which seldom extend beyond 50 years. Anectodal and written proxy record, which may be found in sources such as the records of the Hudson's Bay Company, may extend the record back to the late 1700's. Recent work by Dr. Swetnam, in the southwestern United States, using dendrochronological techniques, reconstructs the western spruce budworm outbreak history as far back as the XIIIth century. Over this period there is considerable change in the climate and the reaction of insect populations to this change.

Dr. L. Safranyik opened with a presentation of the likely responses of insect populations to changes of climate. These responses include: range expansion or range contraction depending on the specific change in climate experienced and the populations involved. To be predictable, these reactions rely on a considerable knowledge of the population ecology of the insects concerned. Information on the mountain pine beetle was used to demonstrate these points. The northern limit of the areas where outbreaks are likely to occur depends on the location of the -40° C minimum temperature isotherm.

Dr. J. Borden followed with a description of the biology of the two pathogens which appear to react quite differently. The first of these is the pathogen *Phytophthora cinnamomi* which is a pathogen of some species. However, with a change in the patterns of precipitation this organism could become an increasingly un-important as a root pathogen of weeds in regenerated forests. The pinewood nematode, by contrast, reacts to temperatures. Although the pinewood nematode is distributed throughout North America, it does not seem to be pathogenic in much of Canada. It is pathogenic further south: the change of behaviour occurring at the 20° C July mean maximum isotherm.

The frequency of jack pine budworm outbreaks were described by Dr. J. Volney. Over the past 50 years the frequency of outbreaks, as indicated by the extent of defoliation, has remained constant at one every 10 years. The size of the area damaged is correlated to the size of the area burned in the preceding years. This area is an indication of the severity of drought in the region. Over the range of conditions experienced in the prairie provinces, the frequency of outbreaks has not increased despite an exponential increase in the size of outbreaks in the past 50 years.

The workshop concluded with a request by Dr. A. Berryman to investigate all long-term data sets on population surveys using time series methods. These methods provide a means of indicating the causes of changes in the dynamics of populations.

WORKSHOP SUMMARY: USE OF ANTIAGGREGANTS FOR BARK BEETLES

Moderator: Skeeter Werner, USFS, Fairbanks

Participants: Gene Amman, Ed Holsten, Ladd Livingston, Bill Upton, John Wenz

Mountain Pine Beetle. Verbenone, released in bubblecaps, was used to prevent lodgepole and ponderosa pine stands form attack by MPB in Idaho and Montana. Percentage of infested lodgepole pine declined with increasing numbers of verbenone bubblecaps up to 40 per acre; however, the number of infested trees increased with 68 bubblecaps per acre. Beetle behaviour is thought to alter at the higher dosage rate. Verbenone did not reduce MPB infestation in ponderosa pine stands when tested at the same dosages as in lodgepole pine. Again, beetle behavior appeared to differ between lodgepole and ponderosa pine at the levels of infestation which occurred during the field trials. The results from these tests indicate that verbenone appears to interfere with the aggregation behavior of MPB populations and prevents them from reaching high levels in high-value stands.

WORKSHOP SUMMARY: SURVEY AND DETECTION TECHNIQUES

Moderator: Ken Gibson, US Forest Service, Missoula

Participants: 27

The following presentations related work with various survey and detection techniques. Efforts varied from pheromone-baited "sticky" traps to latest "high-tech" aerial-video equipmnet. As with most other aspects of forest entomology, survey and detection methods are changing rapidly. A great challenge in the future will be striving to keep up with latest developments.

Chris Niwa: Described using tip moth pheromones to identify unknown species causing damage in ponderosa pine stands in eastern Montana. Identification of those species, and determination of pheromone complexes may be useful in developing management strategies. Also discussed work with western Forest Service (US) Regions in evaluating WSBW malemoth catches in pheromone traps as a means of predicting following year's defoliation. Also described ongoing evaluations of adult seed chalcid attraction to sticky panels of different colors. Hopeful of correlating trapped adults with subsequent seed damage.

Larry Stipe: Described ongoing evaluations in WSBW-infested areas in central Montana. Has been testing pheromone traps, capturing male moths, as a tool to help predict nest year's defoliation. Preliminary results are promising. High correlation between trap catches and subsequent larval populations. Now looking at trap catches and next-year defoliation. Data suggests adult male catches may accurately predict damage the following year. If so, costly egg-mass surveys could be replaced with pheromone trap evaluations.

Steve Munson: Discussed trapping techniques used in Utah to detect and delimit gypsy moth populations. Pheromone trapping is used in four distinct ways: delimitation and detection of known populations, with insecticidal treatments as a population-reduction tool, and as means of discovering "move-in" populations. Trapping efforts have shown the past treatments were successful. Steve also described an evaluation of aerial video technology for assessing pest populations. Though it has limitations, it can be useful on project level. He believes it will not replace aerial sketch-mapping surveys.

<u>Bernie Raimo</u>: Followed Steve's report on aerial video usage and seconded most conclusions with first-hand experience. Have used video cameras to aerially evaluate MPB treatments in Colorado. Pleased with camera operation and video

quality, but problems were encountered in locating, on the ground, aerially-photographed plots. Will be further evaluations in 1992.

Steve Burke: Described development of "Lindgren Funnel Trap" and use as a beetle detection tool. Traps use a variety of beetle pheromones and host volatiles to produce an effective beetle-attracting tool. Funnel traps are used to monitor beetle populations for research, population estimates, timing of log-haul bans, collection, and mass trapping to reduce pest-caused damage.

Ron Billings: Detailed population estimation technique, using funnel traps, in which SPB populations are compared with trapped populations of predators (clerids) to identify potential SPB outbreaks. Traps are used year-round throughout the South to monitor SPB infestations. Trap catches during the spring (coinciding with dogwood bloom) seem to be best predictors of current-year populations.

WORKSHOP SUMMARY: FOREST HEALTH AND NON-TIMBER VALUES

Moderator: John Dale, US Forest Service, San Francisco

Participants: 25

Dr. T. Torgersen opened the session with a presentation on some of his work with parasites and predators of western spruce budworm and Douglas-fir tussock moth. He discussed the beneficial effects of birds, ants, spiders, and parasites as regulators of budworm and tussock moth. The dominant bird and ant species are all dead-wood-dependent. Dead wood, both as snags and down logs, was prominently mentioned as a critical structural component in maintaining populations of beneficial natural enemies and fostering forest health.

The foreword and preface of a new book, "Birds and Forestry", was passed out as an example of new literature on how non-timber values can be integrated into forest management. A second handout presented several implications of the changes taking place in the Timber Management Program of the National Forest System.

- Reduced timber harvest level by 30 to 40% from FY-91 levels
- Reduced Trust Fund collections for KV and BD by 35-40% from 1990 levels
- Reduced need for artificial reforestation of harvest areas
- Reduced size of Forest Service tree nurseries
- Increased forest health problems
- Reduced need for TSI for timber production

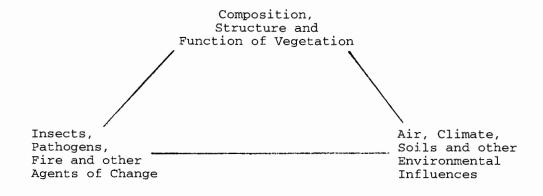
Ecosystem Sustainability and Planning Jim Byler, Supervisory Plant Pathologist, USFS, Forest Pest Management, Northern Region.

Forestry is undergoing a fundamental change. The change is the result of an on-going controversy, a controversy not only about methods, but about values. Concern for the environment is an entrenched value. Biodiversity and ecosystem sustainability, for example, are now management objectives. The Northern Region has developed a new approach to forest planning which changes the emphasis from products to processes. The approach is to manage for Sustainable Ecological Systems. Only by managing for sustainable ecosystems can continued resource production by sustained. The concept also gives greater emphasis to the landscape scale and to the longer term.

Considerations for a Desired Future Condition:

- The variability of natural ecosystems will be used in the development of desired future conditions, but past conditions are not the same as desired future conditions.
- Resource production is still a part of planning.
- Emphasis is on sustaining systems, not on increasing production.
- Insects and pathogens are seen not only as "pests" but their other ecosystem functions are also recognized (influence on succession, decomposition and nutrient recycling, food and habitat for wildlife, effects on evolution, etc.).
- Roles of insects and diseases are considered in terms of their variability and effects in natural ecosystems.
- Forest health will be sustained, in part, by restoring and maintaining the roles, effects and abundance of insects and pathogens within limits set by co-evolution of these agents in their natural ecosystems.

Forest Health Triangle: forest health might be viewed as the equilibrium between insects, pathogens (and other agents of change) and forest vegetation in their environment.



We all recognize that many forests are unhealthy. Fire control, some past cutting practices, the introduction of exotic pathogens and insects, and other things have brought about a major shift in forest composition, structure and density. Many of our severe insect and disease outbreaks are symptoms of those changes, changes that have put the forests at risk.

The "white pine forests" of northern Idaho illustrate a changed forest and unhealthy ecosystem. Partial cutting, fire control and the effects of the introduced blister rust fungus have reduced the white pine composition of those mixed conifer forests from about 50 percent to about 5 percent. Douglas-fir was increased by nearly the same magnitude. Native root pathogens reacted to the change. They once removed Douglas-fir from the mixed species stands, favoring the release of white pine and larch. They have become severely damaging pests now that Douglas-fir is the predominant species.

The Forest Insect and Disease Community has recognized the need to shift from an emphasis on the pest to an emphasis on the Forest. We still need to give more emphasis to changing forest conditions of risk. But we also need to make a more fundamental change, and the new emphasis on managing for sustainable ecosystems offers us a format for the change. need to broaden our scope to the landscape scale. We have focused on changing stand conditions, and failed to recognize the extent of insect and disease caused landscape changes. We need to give more attention to the long term. Some of the most significant vegetation changes and pest outbreaks have taken decades to develop, but we have failed to monitor these changes and fail to recognize their implications. perhaps most significantly, we need to recognize the beneficial roles of insects and pathogens. Managing for sustainable ecosystems. If it is to succeed, must include an understanding of the many roles of insects and pathogens in ecosystem processes, and must maintain those roles through the management process.

WORKSHOP SUMMARY: SCOLYTID STRATEGIES - DIRECT CONTROL OF BARK BEETLES

Moderator: Dan Miller, PheroTech Inc., Vancouver

Participant: 45

Four members presented information on the direct control of five different species of bark beetles, all in the genus Dendroctonus. Ron Billings discussed the successful use of

situation is expected to be declared by the U.S. Secretary of Agriculture; as of March 5, 1992, no emergency has been declared by provincial or federal Canadian agencies.

Estimated costs of the eradication projects are \$25 million (US) for the American program which includes increased detection and delimitation trapping in western and south eastern port areas. The Canadian program is estimated to cost about \$5.3 million (CAN). In both jurisdictions, programs will be cost shared by federal and local agencies.

An expanded inspection of ships will also be implemented to restrict or limit further introductions.

Dr. Bill Walner (USFS) presented a video on the Asian Gypsy Moth that is now available from the USFS. The video describes the geographic range of the Asian strain and discusses the important differences between this and the more familiar North American strain.

There was a good amount of discussion regarding these proposals. In general, it was felt that the proposed treatments were a reasonable response to the introductions.

Further research would be required to evaluate a variety of aspects relating to Asian Gypsy Moth to refine the ability to carry out risk assessments and to plan more biologically stringent control programs. These issues include:

- actual male and female dispersal patterns
- host preferences of the Asian strain
- pheromone specificity for Asian Gypsy Moth
- result of interbreeding with North American bio-types
- egg hatch and larval development temperature needs
- treatments to be carried out at the source to reduce the level of infestations on shipping.

It was also pointed out that the Asian Gypsy Moth may not be the most dangerous insect pest that could be introduced into North America by importations from Asia. Other insects, notably the Nun moth could constitute an even greater threat to commercial coniferous forests. WORKSHOP SUMMARY: STRATEGIES FOR MOUNTAIN PINE BEETLE MANAGEMENT

Moderator: Peter M. Hall, BC Forest Service, Victoria

Participants: Approximately 50 in attendance

Mountain pine beetle continues to be one of the major pests of concern in western Canada and the United States. Recently, it has become apparent that there are alternate approaches to dealing with this insect ranging from programs utilizing direct control strategies to programs solely concerned with manipulation of stands for hazard reduction.

In British Columbia, a planning framework has been developed which should allow for consistent approaches to similar circumstances throughout the province. A number of strategies have been identified for application to the infestation status in a specified geographic area. Various treatments are applied within the management area at varying intensities of effort depending on the strategy selected.

A strategy is selected based on the infestation status and history, management objectives, and other resource values in the area. These general strategies include: 1) suppression; 2) maintaining a low population; 3) holding actions to prevent rapid increases; 4) salvage infested timber as possible; 5) abandon an area or do nothing; and, 6) prevention.

In Washington and Oregon, the emphasis has been on stand manipulation to minimize hazard and subsequent damage. Extensive areas, primarily in ponderosa pine, have been thinned or otherwise treated to reduce the hazard. This approach seems to have worked well in the areas selected. Other regions in the US have employed a variety of strategies depending on objectives and the resources at risk.

The application of specific strategies in different jurisdictions may be dictated by administrative differences. For instance, the use of attractant baits to restrict dispersal from cut blocks is only applicable if guarantees can be made that the block will be cut as scheduled. Failure to follow through in this regard will likely result in greater losses than would otherwise occur.

Further, the selection of the most appropriate approach is often dictated by logistical and/or budgetary constraints. Extensive programs of selective cutting may only be feasible where good access exists, or where aesthetic and timber values are high to counterbalance the costs.

4) feedback from test sites is currently being incorporated. Lukas instigated continued discussion on the partition of development and implementation roles of Forest Service and university researchers and the pros and cons of relieving researchers from the time intensive user interface development.

Patrice Janiga talked about the development of INFORMS as a means of integrating insect and disease management information into field office planning. INFORMS, which is being developed by the Methods Application Group (MAG), is a set of automated tools designed to assist forest and district level users in integrated planning and analysis of complex resource management problems and alternatives. One of the leading goals of INFORMS is to provide a variety of software tools without the end user having to become an expert user of each package. Patrice emphasized the importance of "user driven" feedback in the continued refinement of developing technologies, and demonstrated examples from INFORMS where the user is being integrated into system design. philosophy of MAG is to try to devise and support a "home" for scientific expertise which facilitates technology transfer of the expertise while minimizing the adverse impact software support has on insect and disease experts. This has important implications for researchers who are developing systems of this type.

WORKSHOP SUMMARY: ISOLATION AND IDENTIFICATION OF SEMIOCHEMICALS

Moderator: Dr. Gerhard Gries, Simon Fraser University

Three presentations were given, two of them highlighting novel findings in bark beetle pheromone research, and one outlining technical procedures in moth pheromone research.

I) A case of interaction between optical and geometrical isomers in bark beetle pheromones. (A.D. Camacho, Simon Fraser University, Burnaby, BC).

Laboratory and field experiments disclosed that Dryocoetes confusus was strongly attracted to (+)-exo-and (+)-endo-brevicomin at a 9:1 ratio. A 1:1 ratio of the same compounds was inhibitory. Sympatric D. affaber was most strongly attracted to racemic exo- and (+)-endo-brevicomin at a 1:1 ratio. In conclusion, species-specificity of pheromone communication in sympatric D. confusus and D. affaber is imparted by specific ratios of both geometrical and optical isomers of brevicomin.

II) 1-Methylcyclo-hex-2-en-ol (MCOL): novel aggregation pheromone in *Dendroctonus rufipennis*. (H. Wieser, University of Calgary, Calgary, Alberta).

1988 - 1991 field experiments in Alaska, Alberta and British Columbia tested the effect of MCOL on the attraction of D. rufipennis. While addition of MCOL to the known semio-chemicals α -pinene and frontalin increased attraction up to 17 times in Alaska, there was no synergistic effect in BC. As MCOL is chiral, it was concluded that production of and response to MCOL enantiomers needs to be further investigated in geographically separated populations of D. rufipennis.

- III) Techniques in moth pheromone research. (G. Griese, Simon Fraser University, Burnaby, BC). Four techniques employed in moth pheromone research were outlined:
 - 1) Gas chromatographic-electroantennographic detection (GC-EAD).
 - 2) Selection of specific detector species to increase selectivity and sensitivity of pheromone identification.
 - Retention index calculations of EAD-responses on gas chromatographic columns with different retention characteristics.
 - 4) Microanalytical chemistry of pheromone gland extract to determine the functionality of EAD-active compounds.

WORKSHOP SUMMARY: STAND STRUCTURES, POST OUTBREAK

Moderator: R.F. Shepherd, Forestry Canada, Victoria (ret'd)

Participants: 30

The following questions, regarding stands attacked by spruce budworm, spruce beetle and mountain pine beetle, were addressed by Bruce Hostetler, Skeeter Werner and Terry Shore, respectively:

- 1. What change does the insect cause to the species composition and stand structure in the short or long term?
- 2. What are the normal successional changes of the stands and how does the insect change these?
- 3. Are certain trees preferentially attacked? What is their fate?

- 4. What are the ecological and economic characteristics of the stand after the outbreak has ceased?
- 5. What are the normal silvicultural practices and how are these changed? Can the stand be rehabilitated?
- 6. Is the stand changed to make it more or less susceptible to this or to other pests?

WORKSHOP SUMMARY: Public Interaction and Participation

Moderator: M. Giesler, B.C. Ministry of Forests, Victoria

The 3 speakers (L. Kline, Head of Forest Health, Oregon State: Don Dobson, local consultant and Pat Field, local politician) gave short presentations to a well attended workshop. Following is a summary of the presentations and discussions.

· Public should be involved, they demand to be involved

- Partly because of a perception of past poor management.
- The public wants to be an insider. They want to know that the scientist's values (and manager's values) are similar to theirs.
- Public participation is an opportunity to do what is right, morally.
- These are no urgent situations which preclude public participation.

• Scientists and Technicians should participate in this debate.

- They must present facts and present them simply (digestible).
- They must also provide simple interpretation of the facts.
- Don't be afraid to express opinions but need to be clear about what is opinion and fact.
- Need to be open about what we know and don't know.

· Success results from:

- · involving the public EARLY with no preconceived plans
- beginning by listening to all alternative and excluding none
- seeking input, go out into community (including local governments) and get input
- listening! respect others values

- · avoid taking positions before solutions are developed
- sincerity

MODERATOR: Malcolm Furniss

- understanding that there is failure only if we don't learn form our mistakes
- not committing to anything you can't deliver
- identifying and understanding the objectives of all stake holders.

WORKSHOP SUMMARY: History of Forest Entomology in the West

Participants: 18 (Billings, Berryman, Chong, Dale, Dewey, Flanagan, Gast, Gibson, Kohler, Macias, Niwa, Rappaport, Roettgering, E. Smith, Safranyik, Valenti, Wright)

The workshop began with self introductions and comments by each person concerning their interest in history. The center of interest sometimes involved an association with, or employment by, a prominent earlier forest entomologist. Correspondence, reports and photos also had stimulated the interest of many persons. Underlying everyone's interest was a deep personal respect for particular earlier forest entomologists (e.g. Hopkins, Burke, Miller, Keen, Richmond, etc.). An unexpected bonus was the presence of Kenneth H. Wright, a charter member of the WFIWC.

The 7000 black-and-white photographs at PSW, Berkeley, dating to G.E. Burke and J.M. Miller (early 1900s) were characterized by Nancy Rappaport. About 80 percent were taken by Bureau of Entomology personnel prior to 1953 when personnel of the bureau were transferred to the Forest service. The large format negatives are numbered serially and prints, mounted on 5" x 8" cards, are filed behind subject dividers. These photos are the greatest pictorial resource relating to the history of western forest entomology during the first half of the century. Because of Nancy's diligence, she has located a numerical catalog listing the caption of each photo. The history committee will seek a photocopy of the catalog, after which a proposal will be developed by which photos may be retrieved by subjects as well as negative number. A letter of that intent will be sent to the PSW director.

The 2800 pages of correspondence during 1909-1916 between A.D. Hopkins, first chief of Forest Insect Investigations, and his employee, Josef Brunner, in Montana were discussed by Mal Furniss. They are now condensed onto 30 microfiche cards available at the Special Collections Library, University of Idaho. Furniss has written a manuscript based on the

correspondence for submission to "Montana. The Magazine of Western History." It deals particularly with the relationship of Brunner and Hopkins and his running conflict with the Forest Service's attitude regarding fire being more important than insect "depredation." The correspondence also illuminates the changes that have occurred in forest entomology since its beginning in the northern Rocky Mountains when Brunner was hired in 1909, and a wealth of other historical information.

Les Safranyik read recollections by Bob Deboo of his mentor, Hector Richmond (1902-1989), whom he new over a 25-year period. Hec worked for the Canadian government for 30 years, then was an industry consultant for 16 years. He was a founder of WFIWC and he published reminiscences of his life in the book, Forever Green. His files and documents were deposited in the special Collections Library at University of British Columbia. The family retains his many diaries.

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